



Yummy Town (Cayman) Holdings Corporation

Meeting Notice for Annual Shareholders' Meeting (Summary Translation)

The 2023 Annual Shareholders' Meeting (the "Meeting") of Yummy Town (Cayman) Holdings Corporation (the "Company") will be convened at 9:00 a.m., Wednesday, June 12, 2023 at LILY Conference (2F., No. 327, Sec. 1, Tiding Blvd., Neihu Dist., Taipei City 114066, Taiwan). The agenda for the Meeting is as follows :

1. Reported Matters :

- (1) 2022 Business Report.
- (2) Audit Committee's review of the 2022 annual final accounting ledgers and statements.
- (3) Report on 2022 employees' and directors' remuneration.
- (4) Report on No Cash Dividend Distribution for 2022 Years.
- (5) Report on the discussion of amendments to the Company's "Rules of Procedure for Board of Directors Meetings".
- (6) Report on the improvement plan of loan balance exceeds the limit on behalf of subsidiary.

2. Acknowledged Matters :

- (1) Acknowledgment of the 2022 business report and 2022 Consolidated financial statements.
- (2) Acknowledgment of the 2022 Loss Recovery.

3. Matters for Discussion :

- (1) Discussion of a capital reduction plan to offset company losses. (adopted by a special resolution) .
- (2) Amendment of part of the Articles of Incorporation (adopted by a special resolution).



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- (3) Proposal for a cash offering by private placement. (adopted by a special resolution).
- (4) Amendments to the Company's "Regulations Governing the Acquiring or disposing of assets".
- (5) Amendments to the Company's "Procedures for Loaning of Company Funds, Endorsements and Guarantees".

4. Election Matters: The by-election of one Independent Directors.

5. Other Matters :

- (1) Pursuant to Article 165 of the Company Act, the Register of Members and the Share Transfer books of the Company will remain closed from April 14, 2023 to June 12, 2023.
- (2) Voting rights of the Meeting may be exercised via electronic means from May 13, 2023 to June 9, 2023. Please login to the "Electronic Voting Platform for Shareholders" of the website of Taiwan Depository and Clearing Corporation, and vote according to the relevant instructions. (<http://www.tdcc.com.tw/stockvote/index.htm>)

Board of Directors

Yummy Town (Cayman) Holdings Corporation